IMM eReceipts**Cloud**

Release Notes

eReceipts 8.0.3.7

New With This Release

The components listed here are new or updated in this release. For the latest features and fixes, the latest versions are required.

- eReceipts Server 8.0.3.7
- Member Import Agent

eReceipts Client Compatibility

eReceipts Server 8.0.3.7 is compatible with these client versions:

- eReceipts Client 8.0.3.5
- eReceipts Client 8.0.3.4
- eReceipts Client 8.0.3.2

Features

Automatic Refresh After Network Disruption

- When network service is disconnected or disrupted, eReceipts can be refreshed automatically to eliminate unnecessary interruptions. (ER-233)

- When network service is disconnected or disrupted, a Connection Error window is displayed. The Connection Error window allows users to manually refresh the page to continue working, or users can click Ignore to close the Connection Error window. If the teller does not notice the Connection Error window when the Teller Portal is minimized, the teller will not know that there is a network issue and will not be able to manually refresh the page. To assist with this process, the Auto Refresh feature is introduced. If Auto Refresh is enabled, the page will be automatically refreshed in a set amount of time. In addition, the Connection Error window will display the number of seconds until the page is automatically refreshed. Auto Refresh is disabled by default.

- To use the Auto Refresh feature, two Admin Portal settings are introduced to the FI Settings page in the Operation tab:

  - **Auto Refresh**: When enabled, the page will refresh automatically if there is a network disruption. This is disabled by default.

  - **Auto reload page after _____ seconds**: This setting is hidden until **Enable Auto Refresh** is enabled. Set the number of seconds before the page is automatically refreshed. The default is 5 seconds. The minimum is 3 seconds. The maximum is 20 seconds.

Search for Future Transactions

- Search capabilities are expanded to allow users to search for transactions that are scheduled to occur up to 7 days in the future. (ER-231)

- When creating offline transactions, use the Date field to schedule a transaction up to 7 days in the future. The default date is the current date.

- This feature does not apply to the Logs page in the Admin Portal because logs are established based on the system time and date.

IMM/eSign

Automatically Assign a Member Number

- If the member number is not assigned when a transaction is created and the teller does not update the member number, a default member number will be assigned automatically. Having an automatic member number assignment ensures that a standard member number format is used when transactions are archived. (ER-234)

- The default member number will be assigned based on the Default Member setting in the Archive tab of the FI Settings page.

Member Import Agent Supports More Email Addresses

- Additional email formats and characters are supported by Member Import Agent, including support for underscores (_) at the beginning and end of an email address. (ER-235)

Performance Improvement to Branches and Workstations Page

- To improve the loading speed of the Branches and Workstations page, a maximum of 15 records will be displayed on the page at a time. (ER-229)

Fixes

- When a user attempts to reprocess transactions from multiple pages on the Admin Portal > Archives transaction list, only the transactions on the last page of the transaction list are sent for reprocessing. (ER-214)

- The default member number masking pattern for new institutions was set to 1, which caused some missing data in the receipts. Now, the default member number masking pattern for new institutions is set to XXNN. (ER-209)

- Balances less than $1.00 are not being masked on the receipt in Spectrum environments. (ER-153)